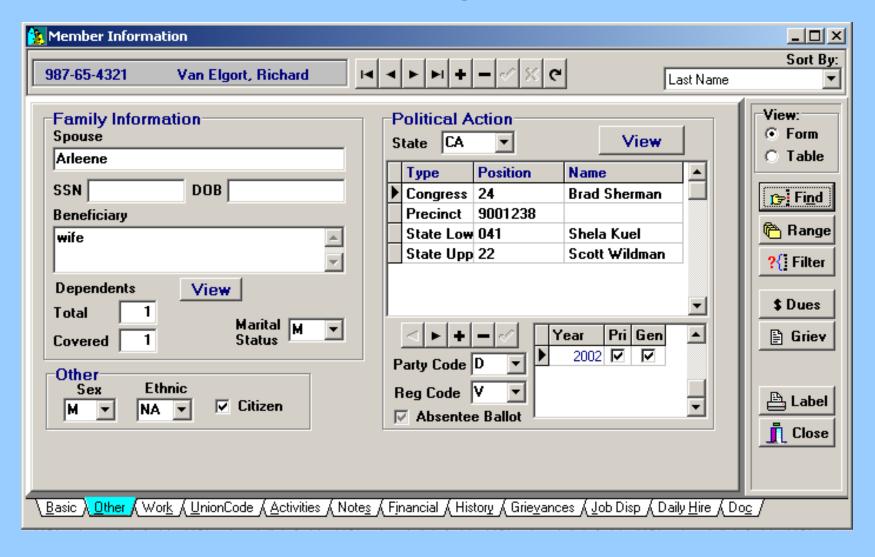Multi-Union Membership System
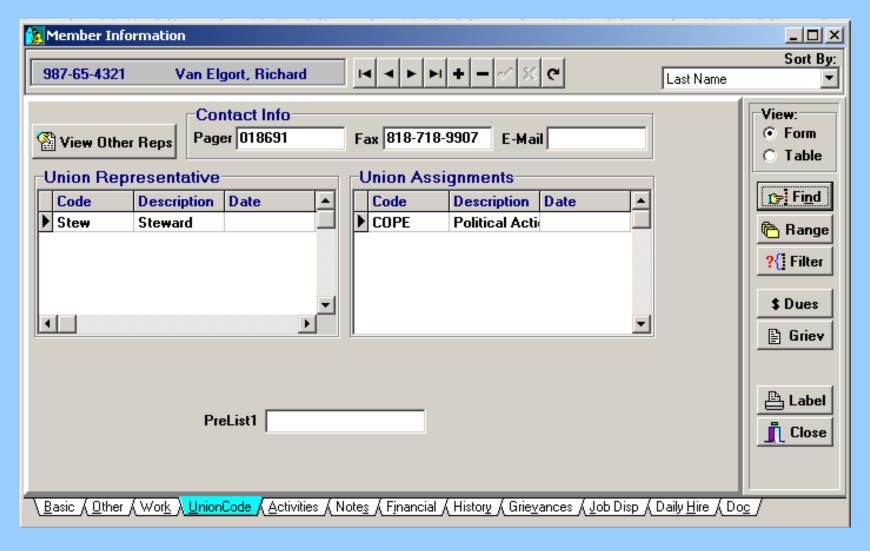for the 21st Century

Member Basic Tab

- **Name & Address Information**
- **Local Information**
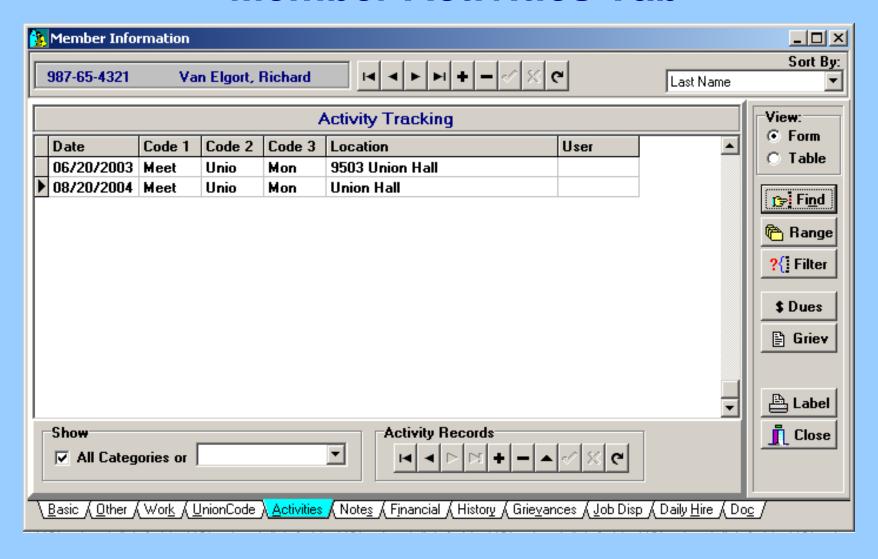- **Dates & Phone Numbers**

Member Other Tab

• **Family & Other Information**

• **POLITICAL ACTION Fields with jurisdictions, party & registration codes and Voting History (Can be loaded from AFL-CIO COPE Data)**
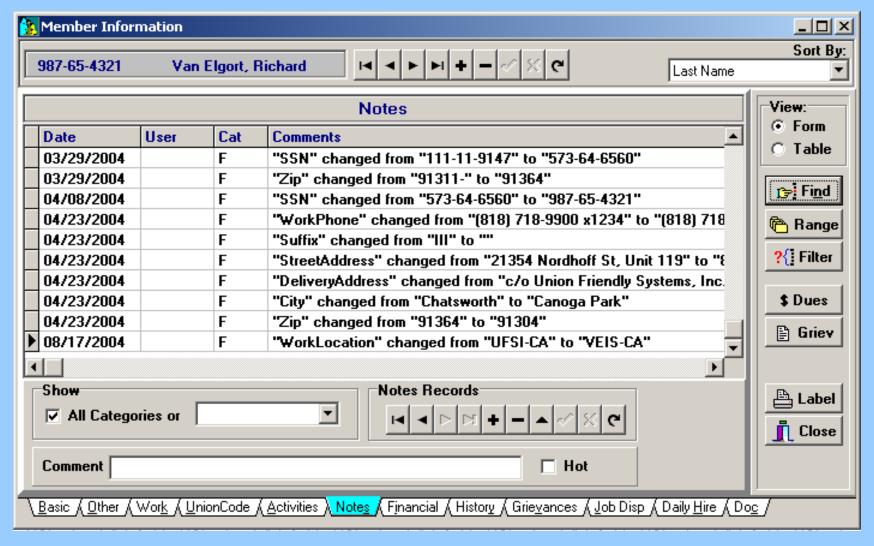
Member UnionCode Tab

- **Union Representative Codes**
- **Union Assignments**
- **Room for custom user-defined fields**

Member Activities Tab

Member Information

987-65-4321	Van Elgort, Richard	⏮ ◀ ▶ ⏭ ➕ ➖ ✓ ✗ ↻

Sort By: `Last Name ▼`

Activity Tracking

Date	Code 1	Code 2	Code 3	Location	User
06/20/2003	Meet	Unio	Mon	9503 Union Hall	
▶ 08/20/2004	Meet	Unio	Mon	Union Hall	

View:
- ⦿ Form
- ○ Table

☞ Find

🗁 Range

?{ Filter

$ Dues

📄 Griev

🖨 Label

🔧 Close

Show
☑ All Categories or `▼`

Activity Records
⏮ ◀ ▷ ⊳ ➕ ➖ ▲ ✓ ✗ ↻

Tabs: Basic / Other / Work / UnionCode / Activities / Notes / Financial / History / Grievances / Job Disp / Daily Hire / Doc

•**Activity Tracking, View & Add new records**

Member Notes Tab

Member Information

| 987-65-4321 | Van Elgort, Richard |

Sort By: Last Name

Notes

Date	User	Cat	Comments
03/29/2004		F	"SSN" changed from "111-11-9147" to "573-64-6560"
03/29/2004		F	"Zip" changed from "91311-" to "91364"
04/08/2004		F	"SSN" changed from "573-64-6560" to "987-65-4321"
04/23/2004		F	"WorkPhone" changed from "(818) 718-9900 x1234" to "(818) 718
04/23/2004		F	"Suffix" changed from "III" to ""
04/23/2004		F	"StreetAddress" changed from "21354 Nordhoff St, Unit 119" to "8
04/23/2004		F	"DeliveryAddress" changed from "c/o Union Friendly Systems, Inc.
04/23/2004		F	"City" changed from "Chatsworth" to "Canoga Park"
04/23/2004		F	"Zip" changed from "91364" to "91304"
08/17/2004		F	"WorkLocation" changed from "UFSI-CA" to "VEIS-CA"

View:
- ⦿ Form
- ○ Table

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Show
☑ All Categories or

Notes Records

Label
Close

Comment _____ ☐ Hot

\Basic \ Other \ Work \ UnionCode \ Activities \ Notes \ Financial \ History \ Grievances \ Job Disp \ Daily Hire \ Doc \
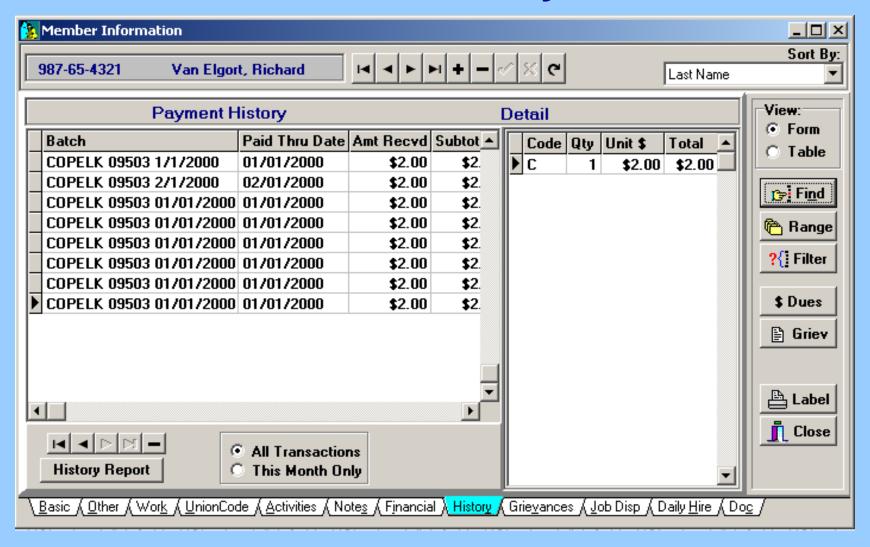
•**Comments by Category plus automatic if basic data changes.**
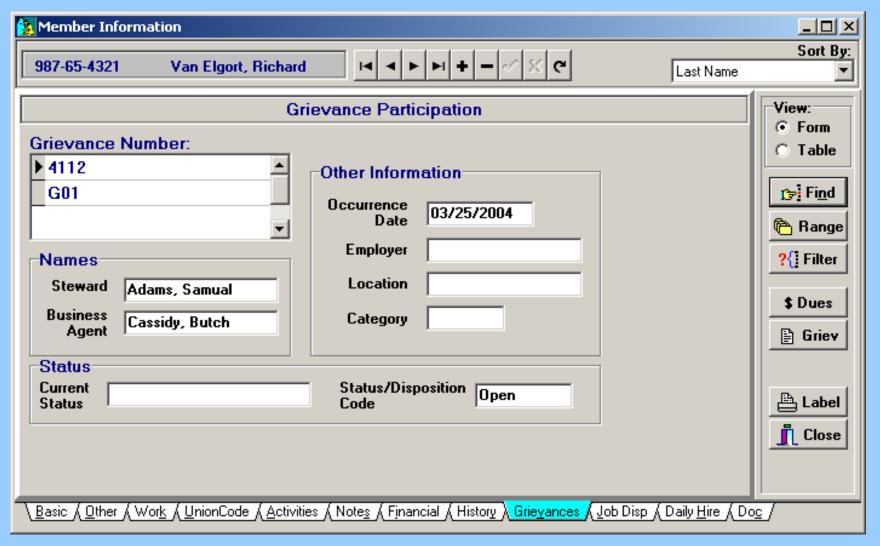
Member Financial Tab

- **Dues and other financial information**
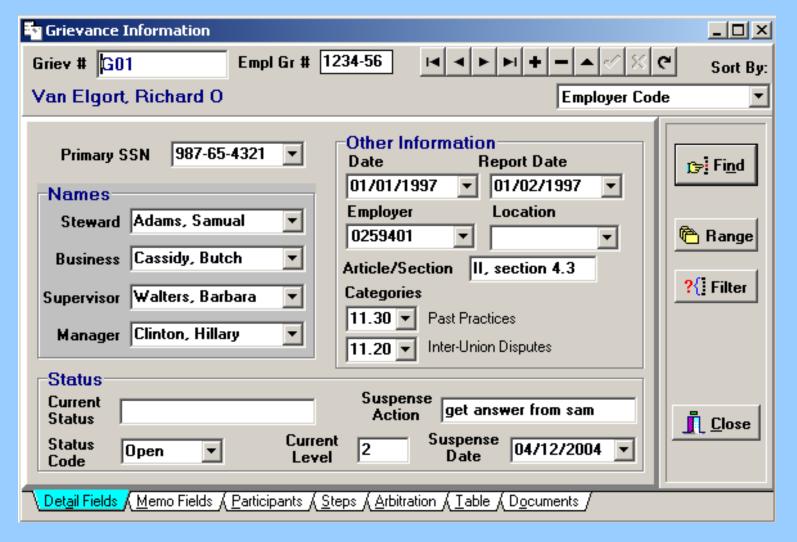- **Optional additional earnings fields**

Member History Tab

- **Deduction Summary & Details**
- **History Report Button to print out deductions**

Member Grievance Tab

Member Information

| 987-65-4321 | Van Elgort, Richard |

Sort By: Last Name

Grievance Participation

Grievance Number:
- ▶ 4112
- G01

Other Information

Occurrence Date: 03/25/2004
Employer:
Location:
Category:

Names
Steward: Adams, Samual
Business Agent: Cassidy, Butch

Status
Current Status:
Status/Disposition Code: Open

View:
- ⦿ Form
- ◯ Table

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Range
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Label
Close

Tabs: Basic / Other / Work / UnionCode / Activities / Notes / Financial / History / **Grievances** / Job Disp / Daily Hire / Doc
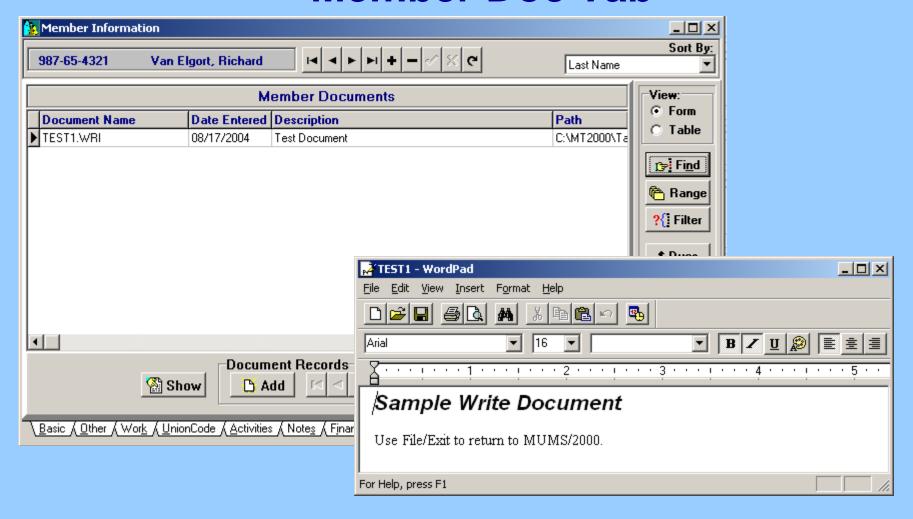
- **Summary of Grievances for this individual**
- **Clicking on number will retrieve Grievance Form**

Grievance Form

- Detail screen with additional tabs for Memos, Participants, Steps, Arbitration and Attached documents.

Member Doc Tab

- **Ability to link any type of Windows Document from written text, to video, to sound etc.**

- **Simple to create entry, click and it opens document with correct Windows program**

End of Presentation

Thanks you for viewing this presentation

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